



Heatly School

GREEN ISLAND UFSD

2023-2024

Budget

Presentation

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May 8, 2023

INTRODUCTION

We are #GreenIslandStrong



Board of Education Mission / Vision

Mission: (Our Why)

(We Believe) Heatly will continue to rise by optimizing the engagement of all school community members to help students meet their maximum potential.

Vision: (Our How)

Heatly will continue to rise by utilizing data to inform practices to increase academic, behavioral and social engagement.

Board of Education Goals

1. **Academic:** All programs will be research based, inclusive, culturally responsive, challenging and relevant
1. **Community School:** Strengthen partnerships to ensure all members have access to school and community resources
1. **Human & Fiscal Resources:** In an effort to sustain and maintain Heatly identity, develop programs and services that are effective and efficient with human and fiscal resources.

District Priorities

#HeatlyOnTheRise

1. Engagement of ALL

1. Literacy and Math Skills:

- Data clearly points to slow and steady growth
- Growth leads to Achievement
- Stay the course....
 - **Multi Year Strategic Plan**

Achieving our Why

2023-2027 Strategic Plan

Intention - To create a scope of work that connects adult engagement to our multi-year strategic plan that supports and promotes the District's Mission, Vision and Goals.

Rationale - We continue to remind school members that we are committed and focused on increasing engagement for all.

In order to do this, we need to develop a collaborative strategic plan, which is then clearly communicated and supported by all of our actions. We must create the conditions to support our work by providing a clarity of purpose so we can develop a shared trust, commitment and understanding.

Activity: Develop a multi-year strategic plan that will identify strategies and prioritize activities that utilize data and research based practices that will yield the highest impact.

Achieving our Why

2023-2027 Strategic Plan

Success Criteria - We will have a strategic plan:

- Create a high performing organization that is focused on continuous improvement and growth
- Supporting the belief all school members can learn by engagement,
- Continuously monitor how our students are doing,
- School members identify key processes and resources necessary to elevate all students
- Identify and allocate human and fiscal resources to support all intentions of the plan.

Impact - This produces a shared understanding for all faculty. This will empower capacity building which leads to collective efficacy. By creating the conditions for voice, trust and transparency, we immediately give the power of ownership to our team. This is a focused and deliberate action toward continuous school improvement.

2023-2027 Strategic Plan

Goal 1: Academic:

All programs will be research based, inclusive, culturally responsive, challenging and relevant

Goal 2: Community School

Strengthening partnerships to ensure all members have access to school and community resources

Goal 3: Maximizing Human and Fiscal Resources

Teaching the Whole Child



Literacy Matters....



Our Community Matters...



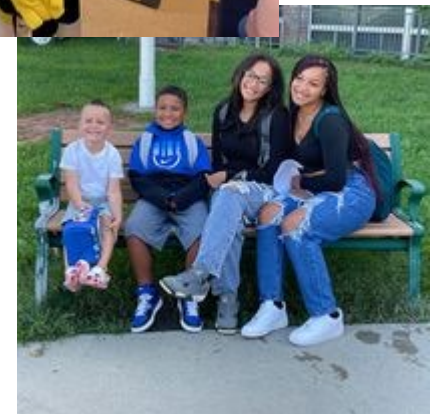
Social-emotional well being matters....



Our Staff matter...



Our Children matter...



Introduction--Expenditures

- **Budget is constructed on what the District needs to create an educational program.**
 - **Assumptions on the expenditure side:**
 - **Payroll**
 - **Benefits**
 - **BOCES expenses**
 - **Debt Service**
 - **Special Education**
 - **Charter School tuitions**
 - **Pupil Services**
 - **Maintenance**
 - **Non-Teaching expenses**
 - **Legal, Audit, Tax Certs., Curriculum Dev.**
 - **Transportation**
 - **Non-payroll Teaching expenses**
 - **Equipment, materials, textbooks**

TOTAL

8,143,712

Budget to Budget

- Proposed Budget for 2023-2024= \$8,143,712
 - Budgeted for 2022-2023 = 7,575,413
 - Difference Budget to Budget = 568,299
 - Budget Increase of 7.50%
-
- *Continue to pursue revenue generating resources such as BOCES services and Grants*

 - *Economists and great business leaders such as Jim Collins and Henry Ford believed that it is critical to continue to invest in the organization even during the most fiscally difficult times. Not continuing to invest in an effort to save money is like stopping a clock to save time.*

Three Part Budget Comparison

	2023-2024	Budget Percentage	2022-2023	Budget Percentage
Administration	\$728,768	8.95%	\$752,129	9.93%
Program	\$6,333,035	77.77%	\$5,885,148	77.69%
Capital	\$1,081,909	13.29%	\$938,135	12.38%
	\$8,143,712	100%	\$7,575,413	100%

Administration includes the departments of the Superintendent, Principal, Director of Curriculum, District Clerk/Secretary, Finance, Treasurer and Personnel, certain central service and insurance expenses, legal expenses, audit expenses, and BOCES administration expenses.

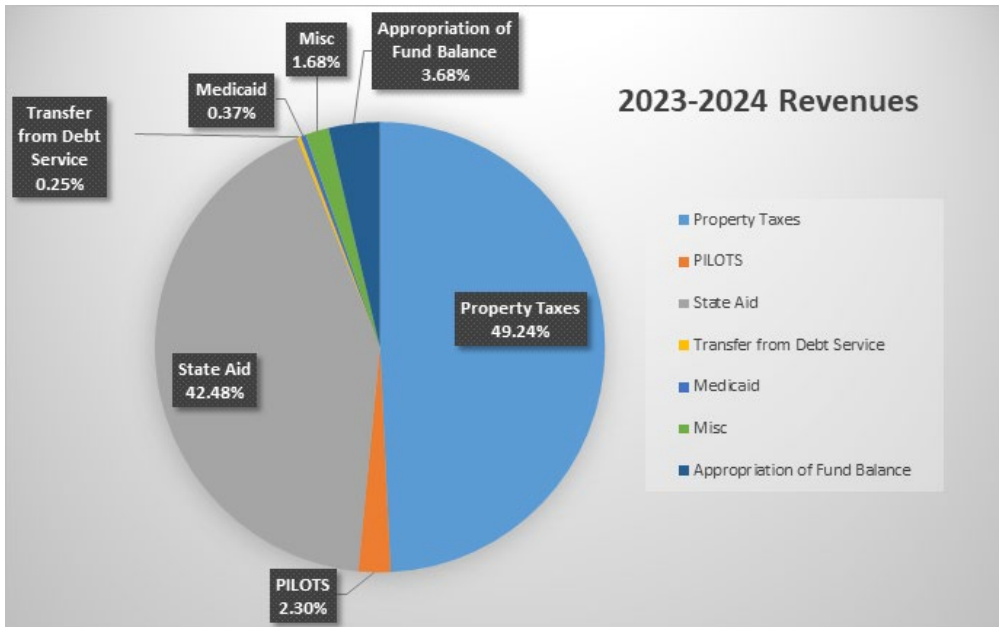
Program includes all regular school teaching, special education expenses, other instruction and pupil services including employee benefits as well as transportation of students and certain insurance expenses related to student activities.

Capital includes all operation and maintenance of the school building including insurance on the property and BOCES capital charges. The major portion of expense in this area results from the debt service payments for the renovations made to the building in prior years. Also included are budgeted potential property tax repayments from tax certiorari actions to reduce property assessments and thereby reduce property taxes collected by the District in prior years.

Impact of the Tax Levy

- **Tax levy increase of 3.83%**
(based on last year's assessments)
- **3.83% generates \$148,038**
- *This proposed budget is under the tax cap (4.06%).*

Expected Revenues



Revenue	Amount
Property Taxes	\$4,010,000
PILOTS	\$187,330
State Aid	\$3,459,226
Transfer from Debt Service	\$20,000
Medicaid	\$30,000
Miscellaneous (Grants)	\$137,156
Appropriation from Fund Balance	\$300,000

Revenue Comparison

Revenue	2022-2023	2023-2024	Difference
Property Taxes	\$3,861,962	\$4,010,000	\$148,038
PILOTS	\$187,330	\$187,330	\$ -
State Aid	\$3,182,963	\$3,459,226	\$276,263
Transfer from Debt Service	\$17,500	\$20,000	\$2,500
Medicaid	\$30,000	\$30,000	\$ -
Miscellaneous	\$14,658	\$137,156	\$122,498
Transfer from Fund Balance	\$281,000	\$300,000	\$19,000
	\$7,575,413	\$8,143,712	\$568,299

Heatly Re-imagined 2023-2024

- **Implement and monitor Strategic Plan targeting engagement of all and prioritizing math and literacy skills.**
- **Academic Pods across K-6**
- **Establish multiple pathways to graduation including CTE and Tech Valley**

Heatly Re-imagined 2023-2024

- **Increase access to opportunities:**
 - **Collaboration with Watervliet in athletics, transportation and food service**
 - **21st Century Lab (Distance Learning Lab)**
 - After School Programming**
 - Mental Health Clinic**

Summary

- **We are committed to living within our means, but with creatively allocating the resources we have to maximize student opportunities.**
- **Support teachers to meet the needs of all our diverse learners.**
- **Live in the present, plan for the future!**

Budget Vote Process

- The annual budget vote for fiscal year 2023-24 **will be held on Tuesday, May 16, 2023, between the hours of 2:00PM – 8:00PM. Voting may be done in person or by absentee ballots.** Qualified voters may request an absentee ballot by contacting District Clerk, Angela Legault. **Absentee ballots must be returned by 5pm on May 16, 2023.** You can either mail your ballot or drop off at the secure ballot box at the back of Heatly.
- Voters must be a US citizen, 18 years of age and a resident of Green Island for 30 days.

Budget Vote and Election

- **Tuesday, May 16th, 2023**
- **Budget Vote will be in person or by Absentee Ballot**
- ***2:00 pm – 8:00 pm in Heatly Cafeteria***
 - Proposition 1: 2023-2024 Proposed Budget
\$8,143,712**
 - Proposition 2: Bus Proposition (\$15,000 each year)**
- **Election of 2 Board Candidates:
Nancy McNulty
Joseph Nolet**

